

DEEM MORTGAGE CURRENT CHECKLIST

- _____ Copy of Proof of Claim with all escrow reports (histories) and projections
- _____ Confirm missed payments on 410A with debtor
- _____ Copy of Chapter 13 Plan with application of payments non-standard provision 524(i)
- _____ Copy of all Plan Modifications
- _____ Copy of all approved Notices of additional fees or charges (property inspections, legal, etc).
- _____ Copy of All Notices of Escrow changes and prior escrow histories and escrow projection.
- _____ Copy of Final Conduit Report from Trustee or all canceled checks (front and back) from Debtor in direct-pay.
- _____ Notice of Final Cure and Motion to Deem Current (Typically filed by Trustee but debtor must file if Trustee fails to file—see Rule _____)
- _____ Stated Due Date: Next post-discharge payment: _____
- _____ Run Amortization on Scheduled Payment mortgage to confirm payoff correct or to state in response to servicer's objection.
- _____ Response of Servicer to Notice of Final Cure (Filed by Servicer)
- _____ Stated Due Date: _____
- _____ Motion to Deem Current aka Motion to Determine Final Cure.
- _____ Order on Final Cure
- _____ Chapter 13 Trustee's Final Report and Accounting
- _____ Mortgage Statements (PBS)
- _____ Due Date Per Statement: _____
- _____ Contractual Life of Loan History. (Request VIA RFI). Here we are specifically asking for the contractual life of loan history from the system of record (Loanspere MSP, Loanserv, etc). Servicer may provide "pencil" history on XLS spreadsheet.
- _____ Objection to Servicer's response, and discovery if necessary.